

Year in review – 2010

Global markets

| EQUITY INDEXES | DEC. 2010 | DEC. 2009 | % CHG |
|---------------------|-----------|-----------|--------|
| CAN: S&P/TSX | 13,443 | 11,746 | 14.4% |
| U.S. INDU | 11,578 | 10,428 | 11.0% |
| U.S. SPX | 1,258 | 1,115 | 12.8% |
| Nasdaq: CCMP | 2,653 | 2,269 | 16.9% |
| Brazil: IBOV | 69,335 | 68,588 | 1.1% |
| Mexico: MEXBOL | 38,551 | 32,120 | 20.0% |
| U.K.: FTSE 100 | 5,900 | 5,413 | 9.0% |
| Euro Stoxx 50: SX5E | 2,793 | 2,965 | -5.8% |
| Germany: DAX | 6,914 | 5,957 | 16.1% |
| France: CAC | 3,805 | 3,936 | -3.3% |
| Netherlands: AEX | 558 | 521 | 7.1% |
| Italy: MIB30 | 20,173 | 23,248 | -13.2% |

| COMMODITIES | DEC. 2010 | DEC. 2009 | % CHG |
|---------------|-----------|-----------|-------|
| Gold US\$/oz | 1,420.8 | 1,097.0 | 29.5% |
| Oil US\$/bbl. | 91.4 | 79.4 | 15.1% |

| BOND YIELDS | DEC. 2010 | DEC. 2009 | CHG |
|-----------------------|-----------|-----------|-------|
| 10-year Canada Gov. | 3.13% | 3.60% | -0.48 |
| 10-year U.S. Treasury | 3.31% | 3.84% | -0.53 |
| 10-year Germany Gov. | 2.89% | 3.38% | -0.50 |
| 10-year Japan Gov. | 1.12% | 1.28% | -0.16 |
| 30-year Canada Gov. | 3.52% | 4.08% | -0.55 |
| 30-year U.S. Treasury | 4.25% | 4.63% | -0.39 |

| EQUITY INDEXES | DEC. 2010 | DEC. 2009 | % CHG |
|------------------|-----------|-----------|--------|
| Switzerland: SMI | 6,436 | 6,546 | -1.7% |
| Japan: NKY | 10,229 | 10,546 | -3.0% |
| Hong Kong: HSI | 23,035 | 21,873 | 5.3% |
| Thailand: SET | 1,033 | 735 | 40.6% |
| Malaysia: KLCI | 1,519 | 1,273 | 19.3% |
| Singapore: STI | 3,190 | 2,898 | 10.1% |
| Taiwan: TWSE | 8,973 | 8,188 | 9.6% |
| Korea: KOSPI | 2,051 | 1,683 | 21.9% |
| Manila: PCOMP | 4,201 | 3,053 | 37.6% |
| Australia: AS30 | 4,847 | 4,883 | -0.7% |
| China: Shanghai | 2,808 | 3,277 | -14.3% |
| India: Sensex | 20,509 | 17,465 | 17.4% |

| CURRENCIES | DEC. 2010 | DEC. 2009 | % CHG |
|------------|-----------|-----------|--------|
| U.S./CAD | 1.00 | 0.95 | 5.5% |
| CAD/Euro | 1.33 | 1.50 | -11.4% |
| U.S./BP | 1.56 | 1.62 | -3.4% |
| JY/U.S. | 81.18 | 92.92 | -12.6% |
| Euro/BP | 1.17 | 1.13 | 3.7% |
| U.S./Euro | 1.34 | 1.43 | -6.5% |
| JY/BP | 126.98 | 150.33 | -15.5% |

Source: Datastream.

Index returns are in local currency. All returns are price returns and do not include dividends.

All sources are Fidelity Management & Research Company unless otherwise specified.